

### Microsoft Excel for Mac - Basic & Advanced

GoSkills online course syllabus

Friday, May 10, 2024

Skill level Lessons Accredited by

Beginner 49 CPD

Pre-requisites Versions supported Video duration

None Excel for Mac 2016 4h 19m

Estimated study time Instructor 24h 30m for all materials Ken Puls

### Getting to Know Excel

The Ribbon
Identify the terminology and elements of the Ribbon.

- 7 The Work Surface
- Recognize the main terms used to describe Excel's work canvas.
- Navigation
  Utilize the keyboard or mouse to select cells and ranges in a spreadsheet.
- First File
  Create your first Excel file, enter data and create a table.
- Formatting
  Format cells by selecting fonts and color fills to make information more attractive.
- Basic Math
  Utilize basic mathematics including multiplication and division in Excel.

## Essential Formula Knowledge

7 Formula Anatomy
Understanding Excel Formula Anatomy.

Cell Referencing

Learn about working with absolute and relative cell referencing, and techniques for copying formulas.

Function Anatomy

Use to understand the anatomy of Excel functions, and what their components mean.

1 Math Functions

Learn basic math functions including SUM, ROUND and SUBTOTAL.

1 1 Basic Statistics

Learn basic statistical functions including COUNT, COUNTA, AVERAGE, MAX, MIN, MEDIAN and MODE.

1 D Logic Functions

Learn to build standalone logical IF functions, and make them more complex by nesting AND and OR within them.

1 Text Functions

Learn to break apart text with the LEFT, RIGHT, MID, FIND and SEARCH functions, and to combine text with the & character.

1 / Understanding Dates

Understand how dates work in Excel using the TODAY, YEAR, MONTH, DAY and DATE functions.

1 Understanding Time

Understand how time works in Excel, and how to change from whole numbers into time increments and back again.

#### Intermediate Formula Knowledge

1 C Formula Auditing

Learn to work with formula auditing tools including tracing precedent and dependent cells and formula evaluation.

**1 7** Conditional Math

Learn to use SUMIF, COUNTIF and SUMPRODUCT to add cells only when certain conditions are met.

1 Q External Links

Learn about creating and updating external links, and about the potential dangers of external links in Excel.

1 O Temporal Functions

Learn to work with the EOMONTH and EDATE functions that easily shift dates from one month or year to another.

- VLOOKUP with Approximate Match
  - Learn to use VLOOKUP to find an approximate match and return it or the corresponding value from another column.
- VLOOKUP with Exact Match

  Learn to use VLOOKUP to find an exact match and return it or the corresponding value from another
- Other Lookup Methods
  Learn to work with INDEX, MATCH and HLOOKUP, as alternatives to the VLOOKUP function.

## **Optimizing Data**

- 23 Sorting
  - Learn to sort data in Excel by a single column or by multiple columns.
- Filtering

  Learn to filter Excel data for specific words, dates, and apply multiple filters to a single data table.
- 25 Contiguous Data

  Learn tricks for consolidating your data so it's vertically contiguous (without blank rows) for Tables,
  PivotTables and Charts.
- Naming Ranges
  Learn about creating named ranges, and the benefits of doing so.
- 27 Excel Tables

  Learn about creating Excel tables, and their advantages.
- Recording Macros

  Learn to record basic Excel macros to automate your actions (instead of doing them manually).

## Data Analysis

- Creating PivotTables

  Learn to create and modify basic PivotTables (for quickly summarizing and highlighting data).
- Formatting PivotTables

  Learn to control formatting and other options in PivotTables.

31	Calculated Fields in PivotTables
	Learn to create and modify basic calculated fields for PivotTables.

# What-If Analysis Learn to perform what-if analysis in Excel using the Scenario Manager and Goal-Seek.

### Presenting and Reporting

- Cell Formatting

  Learn to work with the Format Cells dialog to apply text rotation and borders, and to center data across multiple cells.
- Outlining

  Learn about adding and working with Excel's outlining tools to quickly hide irrelevant sections of your worksheet.
- Custom Number Formats

  Learn to build your own custom number formats to display dates, values and variances how you want to see them.
- Conditional Formats with Built-In Rules

  Learn to create top/bottom and highlight cell rules, as well as to apply icon sets and data bars.
- Conditional Formats with Custom Rules

  Learn to create custom conditional formatting rules based on formulas.
- Building Column Charts

  Learn how to create an effective column chart by reducing ink and 'noise' that distract from the main messages.
- Building Bar Charts

  How to create an effective bar chart by reducing ink and noise that distract from the story.
- 40 Building Pie Charts

  Learn how to build an effective pie chart, and when you should and shouldn't use them.
- Building Line Charts

  How to create an effective line chart through careful manipulation of chart elements to enhance its story telling ability.
- Building Combination Line and Area Charts
  When you want to graph 3 line series, but only want 2 in focus most of the time.

# Validating and Updating

12 Data Validation

Learn how to use Data Validation to ensure that users enter valid data in input cells.

Data Validation Lists

Use to restrict users ability to enter invalid data in cells by providing them with a drop down list of valid options.

- 45 Comments

  Learn about creating, reviewing and printing Excel comments.
- 46 Styles

  Learn how to apply built-in number styles and create your own custom styles packages.

## Preparing to Deploy

- 47 Custom Views

  Learn how to create and manage Custom Views in a worksheet.
- Page Setup Options

  Learn about page setup options, fitting print jobs on a page, headers and footers, and other ways to customize print jobs.
- 49 Security Considerations
  Learn about the setup and weaknesses of Excel's security systems.

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