

# **Copilot for Microsoft 365**

GoSkills online course syllabus

Thursday, May 9, 2024

Skill level Lessons Accredited by

Beginner 25 CPD

Pre-requisites Versions supported Video duration

None Microsoft 365 1h 37m

Estimated study time Instructor

12h for all materials Deborah Ashby

#### Introduction

- Introducing Copilot Your Helpful Al Assistant
  An introduction to Copilot, Copilot Pro, and Copilot for Microsoft 365 applications.
- Copilot and Copilot Pro vs Copilot for Microsoft 365 Apps
  Understand the difference between Copilot, Copilot Pro, and Copilot for Microsoft 365 Apps.
- Adoption Center Resource Library

  Learn how to access the Copilot Adoption Center Resource Library.

### Copilot in Excel

✓ Get Setup for Copilot

Ensure that you have completed these key steps prior to attempting to access Copilot.

- Format Columns, Rows, and Cells
- Use Copilot to reformat columns, rows, and cells in an Excel table.
- Add Formula Columns

  Learn how to perform calculations using formula columns with Copilot in Excel.
- 7 Apply Conditional Formatting Apply conditional formatting rules to columns in a table using Copilot.

- Sort and Filter Data

  Ask Copilot to organize information in a table using sort and filter options.
- Create Pivot Tables and Pivot Charts
  Use Copilot's analyze data prompts to create Pivot Tables and Pivot Charts.
- Data Insights

  Gain insight into the story of your data by asking questions and using the 'Show Insights' prompt to create dashboard-style charts.

#### Copilot in PowerPoint

- 1 1 Create a New Presentation with Copilot and Designer
  Create a PowerPoint presentation from scratch using Copilot and Designer.
- 1 2 Modify and Organize Presentations
  Use Copilot to change and organize a presentation.
- 13 Create a Presentation from an Existing File
  Create a presentation based on an existing Word document.
- 1 4 Create a Presentation Using Branded Templates
  Create company branded presentations using Copilot.

#### Copilot in Word

- 15 Draft Documents with Copilot

  Learn how to use Copilot to draft a document in Word.
- Rewrite and Edit Documents

  Use Copilot to rewrite and edit paragraphs in a document.
- Summarize and Ask Questions
  Use Copilot to take the hard work out of reading long documents by creating a summary and interrogate the text by asking questions.

## Copilot in Outlook

1	8	Switch to New Outlook
		Learn how to switch to New Outlook to access Copilot's full range of capabilities

- 19 Draft a New Message
  Use Copilot to draft a new message from scratch.
- 20 Summarize and Draft Replies

  Ask Copilot to summarize conversations and draft email replies.
- 21 Coach by Copilot Write Better Emails
  Use the Copilot Coach in Outlook to write better emails, check for tone, emotion and clarity.

#### The Best of the Rest

- Work with Copilot in Microsoft Teams

  Learn about some of the Copilot functionality available in Teams to assist with meetings and conversations.
- Brainstorm Ideas with Copilot in OneNote

  Use Copilot in a OneNote notebook to brainstorm ideas and create to-do lists.
- Work with Copilot and Loop Components

  Use Copilot inside Microsoft Loop to generate information, rewrite drafts, apply formatting, and reuse loop components.

#### Course Close

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Course close and instructor good bye.

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