

Excel for Marketers

GoSkills online course syllabus

Thursday, September 11, 2025

Skill level

Lessons

CPD

Beginner

11

Pre-requisites

Versions supported

Video duration

Accredited by

None

2016, 2019, 365

1h 15m

Estimated study time

Lydia Uys

4h 30m for all materials

Dan Gorgone

Instructors

Introduction

Introduction

An introduction to the course

Working with Data

Importing and Cleaning Data

As a Marketer, it's incredibly important to have up-to-date, clean data. In this lesson we apply some common edits to unusable data to clean it up for use.

Counting Items Based on Certain Criteria

This lesson will show you COUNTIF and COUNTIFS that will allow you to quickly gather insights from your data based on the frequency of information.

Merging Data from Different Lists

XLOOKUP and VLOOKUP enable you to merge data to add greater context to the data.

Analyzing Data

Tables to Make Life Easier

If you often work with data sets that are quite large, then you might consider using an Excel table. Tables have a lot of functionality automated and make life easier.

Sort & Filter with Tables

If you have a large dataset, it's easy to get overwhelmed with too much information. Sorting and filtering help you reduce large amounts of data so that you can focus on only the relevant data.

- Pivot Tables from Tables
 You often need to make sense of data using a variety of reports and stats. Pivot tables help you do just that.
- Conditional Formatting to Dynamically Add Color to Reports

 Conditional formatting can highlight items based on rules you set and, as the data changes and other data meets the requirements, your highlights will change automatically.

Visualizing Data

- Charts as a Visualization Tool
 In our quest to visually represent data, a chart is indispensable.
- Dashboards to Display Critical Information at a Glance

 Having a macro-level or a birds-eye view of your marketing efforts is essential. It allows you to see trends, make better business decisions, and point out areas to investigate.

Automating the Process

1 1 Use Power Query to do the Heavy Lifting

Power Query automates the process of getting data into a table and performing routine edits.

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